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| **Reduce liability and risk while delivering a higher fiduciary standard**  |

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| Trust Company of America (TCA) is now integrated with Fi360’s Fiduciary Focus Toolkit, which can provide you with a higher level of compliance with new fiduciary requirements as you manage client accounts.Fi360 provides a powerful, web-based software solution that provides the analytical, management and reporting features needed to help advisors manage and document a prudent investment process. The turn-key fiduciary management system is easy to use, easy to replicate and easy to understand.Fiduciary Focus Toolkit provides:* Fiduciary Score analysis for comparing peer investments and determining appropriateness for client portfolios
* Built in tools to promote compliance as you manage your investment process, from proposals and IPS creation to watch-list management and client reports
* A robust Investment Analyzer that facilitates best-in-class investment searches as you map to a fiduciary due diligence process.

Through TCA’s partnership, advisors receive 15% off the cost of the Fiduciary Focus Toolkit software with an annual subscription.  |

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| Join us for an informative webinar to learn more about Fi360: **When: October 25thTime: 2:30 pm MT**Stay tuned for further details![Register early here](https://trustamericaevents.webex.com/trustamericaevents/onstage/g.php?utm_campaign=Fi360%20Announcement%20-%20October%202017&utm_medium=email&utm_source=Eloqua&vyemail=cbramlett%40trustamerica.com&MTID=e6e70e6c758cd589069b546f7dd8026e3&elqTrackId=D5FA4E32A0339E3E697C6951E844ED67&elq=8fb03fabb8fd4cbb940e9dba2977c38a&elqaid=1258&elqat=1&elqCampaignId=). |

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You may contact Fi360’s Business Development Team, with any questions about Fi360 at:

* (866) 390-5080 and sales@fi360.com.