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| |  | | --- | | **Reduce liability and risk while delivering a higher fiduciary standard** | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | |  | | --- | | **Download now:** | | | | | | |  |  |  |  |  |
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|  |  |  |  |  | |  | | --- | | http://img.en25.com/EloquaImages/clients/TrustCompanyofAmerica/%7B47a5384b-9be6-4446-bdd0-f2d8fd63ef0f%7D_Fi360Logo.png | | | | | |  |  |  |  |  |
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| |  | | --- | | Trust Company of America (TCA) is now integrated with Fi360’s Fiduciary Focus Toolkit, which can provide you with a higher level of compliance with new fiduciary requirements as you manage client accounts.  Fi360 provides a powerful, web-based software solution that provides the analytical, management and reporting features needed to help advisors manage and document a prudent investment process. The turn-key fiduciary management system is easy to use, easy to replicate and easy to understand.  Fiduciary Focus Toolkit provides:   * Fiduciary Score analysis for comparing peer investments and determining appropriateness for client portfolios * Built in tools to promote compliance as you manage your investment process, from proposals and IPS creation to watch-list management and client reports * A robust Investment Analyzer that facilitates best-in-class investment searches as you map to a fiduciary due diligence process.   Through TCA’s partnership, advisors receive 15% off the cost of the Fiduciary Focus Toolkit software with an annual subscription. | | | |  |  |  |  |  |  |  |  |  |
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|  | |  | | --- | | Join us for an informative webinar to learn more about Fi360:   **When: October 25th Time: 2:30 pm MT**  Stay tuned for further details!  [Register early here](https://trustamericaevents.webex.com/trustamericaevents/onstage/g.php?utm_campaign=Fi360%20Announcement%20-%20October%202017&utm_medium=email&utm_source=Eloqua&vyemail=cbramlett%40trustamerica.com&MTID=e6e70e6c758cd589069b546f7dd8026e3&elqTrackId=D5FA4E32A0339E3E697C6951E844ED67&elq=8fb03fabb8fd4cbb940e9dba2977c38a&elqaid=1258&elqat=1&elqCampaignId=). | | | | | | | | | | | | | |

You may contact Fi360’s Business Development Team, with any questions about Fi360 at:

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