

## IMPORTANT NEWS ABOUT YOUR ACCOUNT

Dear Valued Client,

We wanted to inform you that the custodian of your Liberty account, TCA by E\*TRADE, is now doing business as E\*TRADE Advisor Services.

You are not required to take any action. This communication is simply intended to notify you of the name change.

When E\*TRADE Savings Bank (E\*TRADE) acquired Trust Company of America (TCA) in April 2018, we decided to follow a two-phase approach for our new brand integration in order to maintain continuity with our clients, ensure a seamless transition with minimal disruption, and leverage the strength of both brands. During the first phase, we've operated as TCA by E\*TRADE, which was designed to leverage our brand reputation while also introducing the partnership of TCA and E\*TRADE in a tangible way.

After 10 months of operating under this interim brand name, we're now excited to announce our transition to our new name and persistent brand, E\*TRADE Advisor Services.

As part of this name change, you will begin to see our rebranded website, forms, applications, and other documents—all with our new name, new branding, and new disclosures. As custodian of your account, E\*TRADE Advisor Services currently works with your financial advisor to provide services such as settling purchases and sales of securities, account administration, and tax reporting.

While we now have a new name, the Liberty experience for you and your financial advisor will remain unchanged.

We are extremely excited about our future as E\*TRADE Advisor Services, and continuing to deliver the innovative technology and world-class service you've come to expect.

If you have any questions about the name change, please do not hesitate to contact your financial advisor or call E\*TRADE Advisor Services at (303) 708-6500.

Sincerely,

E\*TRADE Advisor Services