

**Answers to your questions
about the potential Axos
acquisition of E*TRADE
Advisor Services**



Dear Valued Client,

Last week, we announced that E*TRADE Advisor Services has entered into a formal agreement to be acquired by Axos Financial, Inc., an industry leader in digital banking. Since the announcement, we've received several questions from clients about the upcoming transition, and we wanted to share the answers to some of the most common ones with you.

To access these questions and answers, please visit our FAQs.

As we are still early in the process, there may be some questions you have that we are not yet able to answer. But if you have any additional questions or concerns, please do not hesitate to contact your Client Service Advocate or reach out to me.

We remain extremely excited about the potential synergies that the E*TRADE Advisor Services and Axos combination will offer you. We believe this alliance will better align our collective interests and will further enhance the service we're able to deliver.

Best,
Matt Wilson, Head of E*TRADE Advisor Services

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