

Did you know...

Ability to Terminate an Account is available in Liberty



Did you know you can terminate accounts in Liberty?

The terminate account functionality is accessible from the Account Overview page. You can find it under the Additional Actions tab in the upper left hand side of the page.

The account termination process works the same as it does in TCAdvisor. You can select either Hold or Sell upon termination.

Once you have successfully terminated an account, a confirmation message will be displayed. Once the positions are sold, the funds sent and the account is reflecting a zero balance, the Date Closed will be updated.

If you have any questions regarding account terminations, please contact your relationship manager.