

DIMENSIONAL MUTUAL FUNDS CONVERTING TO Exchange Traded Funds (ETFs) JUNE 11, 2021



The four Dimensional mutual funds listed below are scheduled to convert to ETFs on Friday, June 11, 2021. Please find below a summary of important dates and delivery information that will be helpful in planning for this conversion event. Please note that all accounts holding a share balance of the four Dimensional mutual funds listed below will convert to corresponding ETF shares on June 11, 2021, and fractional shares will be redeemed out for cash.

Mutual Fund to be Converted	Mutual Fund CUSIP	Mutual Fund Ticker	New ETF	New Ticker	New CUSIP
Tax-Managed U.S. Small Cap Portfolio	233203553	DFTSX	Dimensional U.S. Small Cap ETF	DFAS	25434V5003
Tax-Managed U.S. Targeted Value Portfolio	233203579	DTMVX	Dimensional U.S. Targeted Value ETF	DFAT	25434V6092
Tax-Managed U.S. Equity Portfolio	233203447	DTMEX	Dimensional U.S. Equity ETF	DFUS	25434V4014
TA U.S. Core Equity 2 Portfolio	233203314	DFTCX	Dimensional U.S. Core Equity 2 ETF	DFAC	25434V7082

BLACKOUT PERIODS

June 10, 2021 – **ALL** client trade activity will be restricted. There will be no Purchases, Exchanges, Transfers, or Redemptions of the 4 mutual funds listed above.

June 11, 2021 - **ALL** client trade activity will be restricted. There will be no Purchases, Exchanges, Transfers, or Redemptions of the 4 mutual funds listed above.

There will be **NO** ACAT or Transfers of these positions the week of June 7-11, 2021.

The ETF shares will be placed in client accounts over the weekend of June 12th in a non-tradeable and non-transferrable location in the account and the mutual fund shares will be removed from the account at the same time.

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The shares are expected to be received from Dimensional to EAS on the morning of June 14, 2021. As soon as EAS receives the shares from Dimensional, the shares will be released and can be traded or transferred.

Please check your allocations of these products in your models before June 11, 2021 and after the corporate action has been processed on June 14, 2021, to ensure all allocations are correct before any new trades are processed or approved.

Please contact your Client Services Advocate with any questions.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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E*TRADE does not provide legal, accounting, or tax advice. Always consult your own legal, accounting, and tax advisors.

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