

## Coming soon: Updated Welcome Kits for clients opening a new account



As part of the onboarding process, TCA by E\*TRADE mails hardcopies of new account materials to account owners. Materials include:

- **Logon letter:** Provides customers with instructions to access their Liberty account
- **Welcome Kit letter:** Includes TCA by E\*TRADE Terms and Conditions, Cash Program Terms, and the applicable IRA, ROTH IRA, or SIMPLE IRA Plan Agreement.

TCA by E\*TRADE has updated the Welcome Kit letter and will begin mailing the new version on July 30, 2018.

For your awareness, attached is the updated version. Please contact your TCA by E\*TRADE Relationship Manager if you have any questions about the new Welcome Kit Letter.

E\*TRADE Savings Bank and its affiliates ("E\*TRADE") do not warrant these products, services and publications against different interpretations or subsequent changes of laws, regulations and rulings. E\*TRADE does not provide legal, accounting, or tax advice. Always consult your own legal, accounting, and tax advisors.

E\*TRADE Savings Bank, doing business as "TCA by E\*TRADE": 7103 South Revere Parkway, Centennial, CO 80112. Member FDIC