

# Nationwide annuity values and MTC outside assets now available for client statements



We recently enhanced client statements to include Nationwide Advisory Solutions (Nationwide) and Millennium Trust Company (MTC) holdings. This enhancement underscores our commitment to helping you deliver the products and services your clients can use to pursue their investment goals.

As a result, through the Liberty platform you are now able to:

- Give your clients a consolidated view of their Nationwide annuity values and MTC assets in the “Assets Not Held at TCA by E\*TRADE” section of their statement
- Track Nationwide annuity performance on a model level
- Bill advisory fees for Nationwide annuities from another Liberty account
- Easily monitor clients' investment portfolios
- Present a more holistic view of clients' portfolios

If you would like to set up this new feature for your clients or for more information on the integration, please contact your Relationship Manager.

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Nationwide Advisory Solutions and Millennium Trust Company and TCA by E\*TRADE are separate and unaffiliated companies.

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