

## **Updated Redtail User Guide – Redtail Now Supports the Ability to Add a Rep in the Create Account Workflow**

Redtail has enhanced the Create Account workflow to include the ability to add a representative feature.

Please review the *Redtail User Guide* to learn more about this feature. For your ease of reference, all available user guides are now available at <http://riaconnection.trustamerica.com/> under Quick Links to the right of our RIAconnection web page.

Please let your relationship manager know if you have questions or would like a demonstration of this or related features.