

# State Income Tax Withholding Information for IRAs

Effective April 1, 2024

We recently updated our state income tax withholding information for Individual Retirement Accounts (IRAs). The table below reflects the updated portions of our general information sheet. Our full [state income tax withholding informational sheet](#) is available on our website.

State	Old Category	New Category
Delaware (DE)	Voluntary	Mandatory with Federal withholding
Iowa (IA)	Mandatory-no exceptions	Mandatory with Federal Withholding unless IA-4P is provided
Missouri (MO)	Voluntary	Mandatory unless W-4MNP is provided
Minnesota (MN)	Voluntary	Mandatory unless opted out

Please contact your Client Services Advocate if you have any questions.

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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