

E*TRADE Advisor Services Strategic Providers

Pricing discount summary

Nationwide Advisory Services	<ul style="list-style-type: none"> • Integrated solution: \$0 additional cost to advisors or investors
Redtail Technology	<ul style="list-style-type: none"> • CRM: \$60/month (\$720/year) includes 15 users (8% discount) [\$120 off if sign up for full year in advance (\$600/year) (9% discount)] • Imaging: \$45/month/subscriber (8% discount) • Email: \$8/archived mailbox (includes unlimited mailbox and archival storage) • Bundled offering: \$99/month
RightCapital	<ul style="list-style-type: none"> • 20% off with annual contract (list price currently ranges from \$99/advisor/month to \$149/advisor/month)
Fi360	<ul style="list-style-type: none"> • Tool kit: 15% discount for first term (list price currently \$2,400 discounted to \$2,040) • Designation training: 10% discount (list price currently \$1,450-\$1,950)
Riskalyze	<ul style="list-style-type: none"> • Solo/Pro edition: \$125/month • Team/Premier edition: \$155/month/user with 1-3 seats, \$145/month/user with 4-7 seats, \$135/month/user with 8+ seats • Enterprise edition: \$165/month/user • Autopilot: 6 bps or \$750/month, whichever is greater
IncomeConductor	<ul style="list-style-type: none"> • 10% discount off retail pricing (includes individual, group or enterprise pricing)

Please contact your E*TRADE Advisor Services relationship manager for more information.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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