

## 2018 RMD Account Owner Notifications



By January 31, 2018, TCA will notify RMD eligible IRA account owners by letter of their RMD amount and include a partially completed IRA distribution form for their use.

Please view a sample of the **client letter and the Required Minimum Distribution (RMD) Request** sample as provided in a separate attachment to this feature.

Liberty provides a standard report to help you track your clients' RMDs. Another version of the RMD Report that may be useful is the 'RMD Report for One Representative' that references account owners specific to a representative.

Should you have questions regarding the 2018 RMD mailing, please contact your relationship manager.