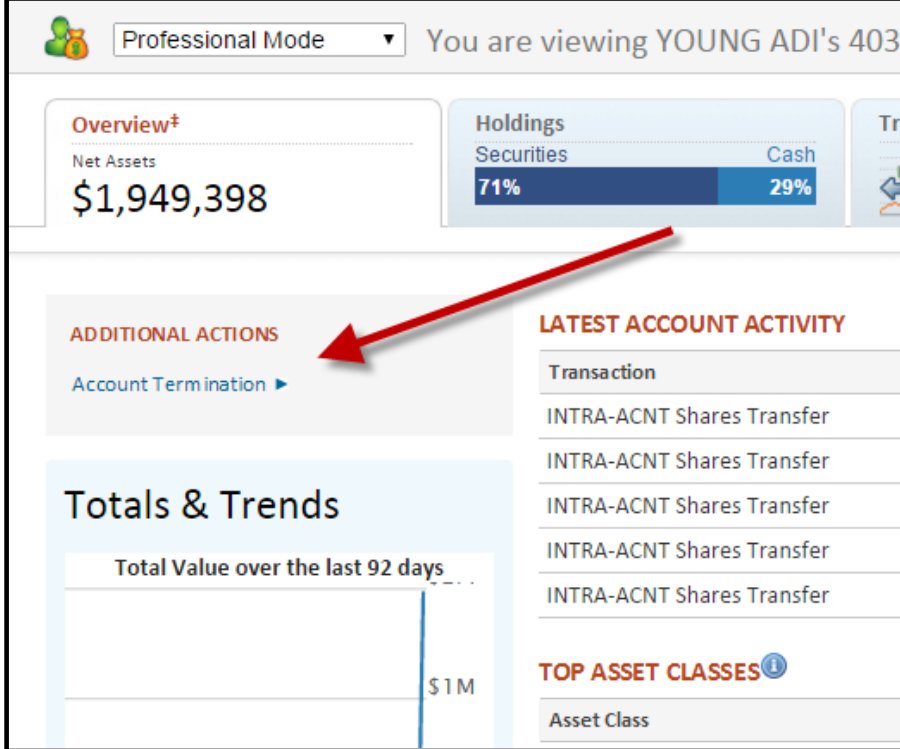


# Liberty Account Termination Workflow

1) Terminate Account functionality is accessible from the Account Overview page.



Professional Mode You are viewing YOUNG ADI's 403

**Overview<sup>†</sup>**  
Net Assets  
**\$1,949,398**

**Holdings**  
Securities 71% Cash 29%

**ADDITIONAL ACTIONS**  
Account Termination ▶

**LATEST ACCOUNT ACTIVITY**

Transaction
INTRA-ACNT Shares Transfer
INTRA-ACNT Shares Transfer
INTRA-ACNT Shares Transfer
INTRA-ACNT Shares Transfer
INTRA-ACNT Shares Transfer

**Totals & Trends**  
Total Value over the last 92 days  
\$ 1 M

**TOP ASSET CLASSES**

Asset Class
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2) Choose either Hold or Sell upon termination

### Account Termination

**TERMINATION DETAILS**

Upon Termination

Select One ▼

- Select One
- Hold
- Sell

Date Closed

None


Submit Cancel

## Liberty Account Termination Workflow

3) A confirmation message will be displayed upon successful submission of termination.

Once the positions are sold, funds sent and account is zero, Date Closed will be updated.

### Account Termination

 Your request has been successfully processed.

**TERMINATION DETAILS**

*Upon Termination*

Sell ▼

*Date Initiated*

10/27/2015

*Date Closed*

Pending

Done

Please contact your relationship manager with questions.