



AMERICAN FUNDS[®]
From Capital Group

Three Portfolio Series Funds Will Change Names

Effective January 1, 2018, American Funds plans to change the names and indexes of the following investments from the American Funds Portfolio Series[®]:

Current Name	New Name	Custom Index
American Funds Balanced Portfolio SM	American Funds Moderate Growth and Income Portfolio SM	65% S&P / 25% MSCI ACWI ex U.S. / 10% Bloomberg Barclays U.S. Agg
American Funds Income Portfolio SM	American Funds Conservative Growth and Income Portfolio SM	20% S&P / 50% Bloomberg Barclays U.S. Agg / 30% Bloomberg Barclays U.S. Govt/Credit 1-3 Yr
American Funds Tax-Advantaged Income Portfolio SM	American Funds Tax-Advantaged Growth and Income Portfolio SM	n/a (i.e., no change to index)

Please prepare your recordkeeping system for these upcoming changes.

If you have any questions, please contact the Home Office Service Team (HOST) at **(800) 421-5475**.

Thank you for your continued support of American Funds.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional or your relationship manager and should be read carefully before investing.

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