

Ability to Bulk Change Routing Methods for Orders



Please review the consolidated Liberty Trading User Guide to learn more about this and all trading features available on Liberty.

Currently, for individual orders, you can change the default routing method directly on the Blotter by selecting the appropriate method from the Routing Method dropdown.

Effective June 22, 2018, the routing method on multiple eligible orders can be changed in bulk by clicking on the Change Routing Method field in the action dock.

<input checked="" type="checkbox"/>	18349835	05/29/2018	eb-324	73-MODE	Buy Shares	AGR	AVANGRID INC COM STOCK	4	Electr	(\$10,254.0)
<input checked="" type="checkbox"/>	18349836	05/29/2018	eb-324	73-MODE	Buy Shares	IBM	INTERNATIONAL BUSINESS MA...	4	Electr	(\$20,574.3)
<input type="checkbox"/>	18349837	05/29/2018	eb-324	73-MODE	Buy Shares		BMW BK NORTH AMER SALT LA...	4	TCA Desk	(\$10,009.2)
<input type="checkbox"/>	18349839	05/29/2018	eb-324	73-MODE	Buy Shares		BMW BK NORTH AMER SALT LA...	4	TCA Desk	(\$10,015.7)
<input checked="" type="checkbox"/>	18349840	05/29/2018	eb-324	73-MODE	Buy Shares	AGZD	WISDOMTREE BARCLAYS INTER...	4	Electr	(\$10,280.5)
<input type="checkbox"/>	18349841	05/29/2018	eb-324	73-MODE	Buy Shares	EPS	WISDOMTREE EARN 500	4	Electr	(\$10,383.6)
<input type="checkbox"/>	18349842	05/29/2018	eb-324	73-MODE	Buy Shares		BMW BK NORTH AMER SALT LA...	4	TCA Desk	(\$10,004.2)
<input type="checkbox"/>	18349843	05/29/2018	eb-324	73-MODE	Buy Dollars	FAPTX	AMERICAN FUNDS 2025	4	Standard	(\$6,183.4)

Return to Models **Change Routing Method** Edit Special Instructions Kill Selected Trades Approve

A model window will present the Routing Method dropdown:

Change Routing Method

Change Routing Method for 2 Selected Trade(s)

Routing Method Electronic
 TCA Desk

Save Cancel

For your ease of reference, all Liberty User Guides are available on Liberty and at <http://riaconnection.trustamerica.com/> under Quick Links to the right of our RIA Connection web page.

Please let your relationship manager know if you have questions or would like a demonstration of any Liberty features.

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