

Added Features Now Available in Liberty: Consolidated Asset Management, Model Import, Multi Symbol

As we prepare to retire TCAAdvisor in Q3 2017, TCA continues to migrate functionality to Liberty.

Please review the consolidated *Liberty Trading User Guide* to learn more about these features.

In summary:

- Consolidated Asset Management (CAM): The Consolidated Asset Management view shows your total assets under management across all models at TCA. This screen also allows the user to define and process block trades for a security across multiple models or create block trades for multiple securities at one time. (Page 48 - 54)
- Model Import: Your list of assets for model import may not include assets currently in the model. The assets not included on your model import list will default to 0% in order to allow you to complete your import. (Page 79)
- Multi Symbol Search: You now have the ability to search your blotter for multiple assets/symbols at one time by separating each symbol by a semi-colon. (Page 25)

For your ease of reference, all Liberty User Guides are now available at <http://riaconnection.trustamerica.com/> under Quick Links to the right of our RIAconnection web page.

Please let your relationship manager know if you have questions or would like a demonstration of this or any Liberty features.