

**Checks, wires and ACHs
payable to
Axos Advisor Services**



At Axos Advisor Services, we are committed to fast, reliable, and accurate processing of your account paperwork. To avoid processing delays, here's an important reminder about how checks need to be completed in the payee line:

Checks need to be made payable to **Axos Advisor Services**. In the 'pay to the order of' line, make sure clients make the checks payable to Axos Advisor Services. Doing this will help avoid processing delays.

You asked – we listened!

Axos Advisor Services will no longer deposit checks, wires and ACHs to closed accounts. When such funds are received, we are returning to the issuer with an explanation.

As always, let your Client Service Advocate know of any questions or concerns.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

Axos Advisor Services is a trade name of Axos Clearing LLC. Axos Clearing LLC provides back-office services for registered investment advisers. Neither Axos Advisor Services nor Axos Clearing LLC provides investment advice or make investment recommendations in any capacity. Securities products are offered by Axos Clearing LLC, Member FINRA & SIPC. Axos Clearing, LLC does not provide legal, accounting, or tax advice. Always consult your own legal, accounting, and tax advisers.