



Transition to Axos Advisor Services:

Closing early – 3pm MT – on Friday, July 30

Liberty to be offline beginning at 6 pm MT on Friday, July 30

E*TRADE Advisor Services will be closing early on Friday, July 30 – at 3 p.m. MT – to prepare for our final transition to Axos Advisor Services.

This early closing will enable our IT team to transition our phone and email systems to our new Axos systems, so we'll be prepared to start business as Axos Advisor Services on Monday, August 2, 2021.

Additionally, Liberty will be offline beginning 6 p.m. MT on Friday, July 30, and will be back online late Saturday, July 31 for this transition.

Your Client Service Advocate's phone number will not change. While the Client Service Advocate's email address will change starting that evening, emails sent to E*TRADE will be forwarded to their new email address for a period of time.

We apologize for any inconvenience this may cause. Thank you for your understanding. If you have any questions or concerns about this early closing, please contact your Client Service Advocate.

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