# Consolidated Liberty User Guides Now Available

As we continue to enhance your transition from TCAdvisor to Liberty, we are making the Liberty User Guides available to you under **Quick Links** to the right of your RIAconnection portal.

TCA has updated and consolidated the Liberty User Guides available for RIAs, representatives and clients.

- **Liberty Trading Guide** has everything you need to know to trade accounts including account level trading, managing trade orders, creating models, model processing, block trading and tax harvesting.

- **Liberty Office and Client Management Guide** provides details on using Liberty for account opening and client management, bulletins, generating standard and custom reports, fee billing and processing, business analytics and tax lot relief methods.

- **Liberty Guide for Representatives and Financial Advisors** provides detailed information on the Liberty features designed for advisors including information they need to manage client accounts, generate reports and documents, and analytics for managing their book of business.

- **Liberty Investor Guide** provides everything your clients need to know about Liberty, including a Quick Start Guide for logging into Liberty for the first time. The Guide explains how clients can view holdings, transactions and account performance, how they can get statements and tax documents, as well as how they can view notifications and change passwords.

These easy-to-use guides are designed to help you and your representatives more easily manage accounts and help clients more easily manage theirs.

If you have any questions about the Liberty User Guides and the functionality, please contact your relationship manager.