

Updates to Edit Model Details Screen



Liberty Enhancement

We are adding an enhancement to the Edit Model Details box to provide a better user experience. When modifying model details and searching for symbols, and CUSIPs, users will now see the action buttons for Add Selected & Search More, Add Selected & Edit Details and Cancel on the screen without having to scroll down.

Modify Model Details

The screenshot displays the "Modify Model Details" interface. On the left, a search bar contains "msft" and a "Search" button. Below it is a table with columns for Symbol, CUSIP, and Name. A single row is visible for MSFT (594918104) - MICROSOFT CORP, with a "View Details" link. On the right, the "CLOSING PRICE" is \$331.83 as of 07/10/2023. Below this is a "PRICE HISTORY" chart showing a line graph of stock prices from Oct '22 to Jul '23. A "Timeframe" dropdown is set to "1 Year". Underneath is the "IDENTIFIERS" section with fields for Symbol (MSFT), CUSIP (594918104), and ID (58385). At the bottom, a "CLASSIFICATION" section is partially visible. An orange box highlights three buttons at the bottom of the interface: "Add Selected & Search More", "Add Selected & Edit Details", and "Cancel".

If you have any questions, please contact our Client Service Advocate.

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