

Ability to Create Fee Families Now Available in Liberty



As TCA continues to migrate functionality to Liberty, creating a fee family is also now available.

Investment advisors with the appropriate permissions may associate an account to a Fee Family to receive investment advisor fees at a discount or to consolidate the payment of fees utilizing the Fees paid by and Percentage Paid fields in an account's registration.

Please see the Liberty Fee Family User Guide to learn more about this feature.

Let your relationship manager know if you have questions and/or would like a demonstration of this feature.