

## Liberty Guides Now Available for Representatives and Clients



TCA has created Liberty Guides for both representatives and investors.

**The Liberty Guide for Representatives** provides detailed information on the Liberty features designed for advisors including information they need to manage client accounts, generate reports and documents, and analytics for managing their book of business.

**The Liberty Guide for Investors** provides everything your clients need to know about Liberty, including a Quick Start Guide for logging into Liberty for the first time. The Guide explains how clients can view holdings, transactions and account performance, how they can get statements and tax documents, as well as how they can view notifications and change passwords.

These updated Liberty Guides are designed to help you more easily manage your accounts and help clients more easily manage theirs.

If you have any questions about the Liberty Guides, please contact your relationship manager.