

**New date - Aug 2 - for
transition to Axos
Advisor Services**



Dear Valued Client,

We've been committed to keeping you informed as we transition to Axos Advisor Services. Axos and E*TRADE Advisor Services have made the joint decision to set a new date for the transition to Axos Advisor Services as Monday, August 2.

Considering your firm's and clients' experience, we believe this will make for a smoother transition. Instead of receiving two statements in July, your clients will now receive just one July statement from E*TRADE Advisor Services and one statement in August from Axos Advisor Services.

We don't anticipate any additional changes to the transition plan, and we remain steadfast in transparency and will communicate any additional information as it arises.

Please refer to our updated [FAQs](#) for additional information related to the transition.

As always, thank you for your continued support and business. Please do not hesitate to contact your Customer Service Advocate with any questions or concerns.

Sincerely,

E*TRADE Advisor Services

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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