

## No more Certification Forms!



You provided feedback – we listened!

Effective immediately we no longer require the following certification forms to set up new accounts.

LLC Certification form  
Partnership Certification  
Corporate Certification form  
Unincorporated Association certification form  
Sole proprietor certification form

However, we will continue to require the Certification of Trust when applicable. Stay tuned for an updated version of this form.

Let your Client Service Advocate know of questions you may have.

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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