Ability to Remove an Account from a Trade Now Available in Liberty



As we prepare to retire TCAdvisor in Q3 2017, TCA continues to migrate functionality to Liberty.

You now have the ability to remove selected accounts from a trade.

Please review the consolidated <u>Liberty Trading User Guide</u> (pages 36 – 37) to learn more about this feature. For your ease of reference, all Liberty User Guides are now available at http://riaconnection.trustamerica.com/ under Quick Links to the right of our RIAconnection web page.

Please let your relationship manager know if you have questions or would like a demonstration of this or any Liberty features.