

**Reminder: Please Use
Current Application and
Forms**



As a reminder, we are no longer able to accept the prior E*TRADE applications and forms as of December 1, 2021. In addition, we will not be able to accept the prior version of the Axos Application as of 3/1/22. Please check with your Client Service Advocate to ensure you have the most current application.

The current application and forms are available online at <https://www.axosadvisorservices.com/Forms-and-Applications/> or by visiting www.axosadvisorservices.com and selecting the Forms link.