

**Did you know?
You can update the account
owner's address, email and
phone number on Liberty**



Just a reminder that we have reinstated your ability, and that of your representatives, to update an account owner's address, email and phone number on Liberty.

Account owners have had the ability, for some time, to update their email address on Liberty. Earlier this year, we extended the ability for account owners to edit their addresses and phone numbers on Liberty. These features will continue.

Also, a daily bulletin will be presented on Liberty whenever the RIA, representative or an account owner updates the address or email on Liberty.

As always, we are committed to listening to your feedback and continuing to make enhancements to Liberty. Please contact your Client Service Advocate with any questions or concerns.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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