

**Coming Soon: Liberty  
now supports Self  
Service Fee Schedules**



### **Liberty now supports Self Service Fee Schedules**

We have enhanced the Client Management page in Liberty to include a new self-service function so fee schedules can be created and edited.

Previously, you would need to reach out to your Client Service Advocate to add new or update existing fee schedules. This new feature will provide you the autonomy of setting up new fee schedules and the ability to edit existing ones. Utilizing this feature will give you instantaneous fee schedule changes for streamlined operations. The self-service fee schedule feature is available in Liberty at no additional cost and with no additional paperwork.

If you have any questions about the self-service fee schedule feature in Liberty, please see the Liberty Office & Client Management Guide or contact your Client Service Advocate.

**Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.**

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