

**Updated Transfer Request
Form now available**



Starting March 14th, the delivering firm instructions for Book Entry Government Securities via Federal Wire have changed. All other instructions on the transfer form remain the same. The new instructions are:

Book Entry Government Securities via Federal Wire:

BMO HARRIS BANK NA

Account #: **1040/1013029446**

ABA #: 071000288

For Further Credit to: FBO (Client's Full Name)
(Axos Advisor Services Account Number)

Please be sure to use the revised form when submitting your transfer requests so that the delivering firm has the correct instructions. Government Securities delivered to the prior account at JPMorgan Chase will be rejected.

Please let your Client Service Advocate know if you have questions.

Investment Products: Not FDIC Insured - No Bank Guarantee - May Lose Value.

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