## Welcome to Axos Advisor Services!



Dear Valued Client,

We're pleased to announce that the acquisition of E\*TRADE Advisor Services is closed. We are now doing business as Axos Advisor Services!

We hope you'll join us in celebrating this transition and the opportunities it presents. As Axos Advisor Services, we remain committed to listening to you and putting your needs first. We remain dedicated to being a non-competitive, full-service custodian with a laser focus on supporting independent RIAs. We'll continue to support you with our leading technology and relationship-based, responsive service, and invest additional resources to help you become even more successful.

Watch this <u>message</u> from Greg Garrabrants, President and CEO of Axos Financial, Inc.

We have a new look, a new brand, and a new website. We encourage you to bookmark our new site and share it with your advisors and staff.

To check out our new website, click <a href="here">here</a>. Liberty also has a new address: log in at axosadvisorservices.com/Liberty

We've worked hard to ensure a seamless transition with minimal disruption for you and your clients. While we have a new name and new URL, the Liberty

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experience will remain unchanged and all your contacts remain the same. Be sure to update your bookmarks to ensure easy and ongoing access.

## Questions about the transition? Review our FAQs.

We're excited about the future of Axos Advisor Services and your partnership with us. We look forward to this next chapter of mutually shared success!

As always, if you have any questions or concerns about the transition, please contact your Client Service Advocate.

Sincerely,
Axos Advisor Services

## Getting to know Axos Advisor Services: Click here.

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Axos Advisor Services
7103 South Revere Parkway, Centennial, CO 80112
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This email was intended for ronald@colsonfinancial.com

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